

FINANCIAL CONSULTANT

Whether you are a fresh graduate looking to start a career in the financial industry, an individual looking for a career switch, or an experienced Insurance & Financial practitioner full of passion, we have the right platform to ensure your success as an FC. Through our effective training programs, rest assured that your career path is well crafted to ensure success!



RESPONSIBILITIES

- Prospect clients to build a strong clientele base
- Manage clients' portfolio and wealth
- Establish & maintain meaningful long-term relationships with clients
- Interpret and forecast economic data
- Broaden clients' financial literacy
- Providing objective decision making

REQUIREMENTS

- Empathetic to client's needs
 - Self-driven and motivated
- Able to communicate effectively and patiently
 - Strong interpersonal skills
 - Willing to learn
 - People's person
 - Minimum diploma of any discipline

Any enquires, reach out to laveniradvisory@rep.greateasternfa.sg

